# ELITEGROUP COMPUTER SYSTEMS CO.

ISIN Code: TW0002331006

Computer and Peripheral Equipment

30.65 ▼ 0.25 High 31.35 | Low 30.55 【+/-/X represent Up/Down/Not compared】

Generated Date: 2024/04/29

#### Company Information

| oompany mormation |   |
|-------------------|---|
| Company Name      | ELITEGROUP COMPUTER SYSTEMS CO. LTD.  |
| Spokesman         | Yi-Ching Chung  |
| Website           | http://www.ecs.com.tw   |
| Capital           | NT 5,574,029,680  |
| Main Business     | ECS, the Elitegroup Computer Systems (TSE: 2331), has been a pioneer in designing and       |
|                   | manufacturing computer motherboards since 1987. It was the first motherboard maker in       |
|                   | Taiwan to be listed on the Taiwan Stock Exchange in 1994. Today, ECS designs and            |
|                   | manufactures notebook, desktop, high-end servers, and handheld devices for distributors     |
|                   | worldwide. Headquartered in Taiwan with business partners and distributors in over 60       |
|                   | countries, ECS as well as successfully acquired Tatung Desktop BU and Uniwill Computer      |
|                   | Corp in 2006, capable of producing over 2.6 million units of motherboards & graphics cards, |
|                   | and 250 thousand notebook computers every month. For the further extend, ECS has            |
|                   | established more branch offices and added new manufacturing sites in worldwide to complete  |
|                   | ECS global manufacturing networks.  |
| Listing Date      | 1994/09/21  |
| Industry          | Computer and Peripheral Equipment   |
|                   |   |



| Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume |
|------|---------------|--------------|------|---------------|--------------|------|---------------|--------------|
| 4/26 | 30.65         | 2,690,922    | 4/12 | 31.8          | 6,858,024    | 3/27 | 30.7          | 6,244,423    |
| 4/25 | 30.9          | 2,633,399    | 4/11 | 31.4          | 4,574,967    | 3/26 | 31.3          | 11,861,073   |
| 4/24 | 31.5          | 7,038,966    | 4/10 | 31.45         | 6,953,183    | 3/25 | 30.55         | 2,586,277    |
| 4/23 | 29.8          | 2,809,180    | 4/9  | 31.55         | 2,874,593    | 3/22 | 30.3          | 2,226,537    |
| 4/22 | 30.0          | 6,146,442    | 4/8  | 31.3          | 2,475,398    | 3/21 | 30.1          | 2,222,696    |
| 4/19 | 30.95         | 9,497,358    | 4/3  | 31.1          | 3,735,201    | 3/20 | 30.0          | 3,303,932    |
| 4/18 | 31.5          | 5,178,980    | 4/2  | 31.6          | 3,174,308    | 3/19 | 29.7          | 2,124,990    |
| 4/17 | 31.25         | 8,704,422    | 4/1  | 31.6          | 5,692,667    | 3/18 | 29.7          | 1,445,079    |
| 4/16 | 29.1          | 10,885,403   | 3/29 | 31.5          | 6,493,209    | 3/15 | 29.2          | 1,713,065    |
| 4/15 | 31.3          | 9,704,866    | 3/28 | 31.1          | 5,072,671    | 3/14 | 29.4          | 2,539,547    |







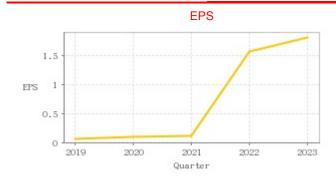
| Date | Securities        | Dealers           | Foreign Investors | Date | Securities        | Dealers             | Foreign Investors    |
|------|-------------------|-------------------|-------------------|------|-------------------|---------------------|----------------------|
|      | Investment Trust  | Difference(+)/(-) | Difference(+)/(-) |      | Investment Trust  | Difference(+)/(-)   | Difference(+)/(-)    |
|      | Companies         |                   |                   |      | Companies         |                     |                      |
|      | Difference(+)/(-) |                   |                   |      | Difference(+)/(-) |                     |                      |
| 4/26 | 0                 | +25,000           | -930,000          | 4/3  | 0                 | -149,000            | -1,166,000           |
| 4/25 | <b>-</b> 212,000  | +146,000          | -15,000           | 4/2  | 0                 | -168,000            | +791,000             |
| 4/24 | 0                 | +326,474          | +2,502,000        | 4/1  | -1,000            | +335,747            | +346,000             |
| 4/23 | 0                 | -58,000           | <b>-</b> 911,400  | 3/29 | 0                 | +237,383            | +472,000             |
| 4/22 | 0                 | -126,961          | -1,392,000        | 3/28 | 0                 | +25,090             | +1,228,000           |
| 4/19 | 0                 | -176,303          | -193,000          | 3/27 | 0                 | -165,345            | -1,322,000           |
| 4/18 | 0                 | +66,473           | +1,344,000        | 3/26 | 0                 | +92,363             | +3,370,817           |
| 4/17 | 0                 | +73,067           | +4,281,000        | 3/25 | 0                 | +23,000             | +827,000             |
| 4/16 | 0                 | <b>-</b> 551,758  | -5,861,000        | 3/22 | 0                 | +20,077             | +129,000             |
| 4/15 | 0                 | +114,302          | -1,779,000        | 3/21 | 0                 | +29,596             | +468,000             |
| 4/12 | 0                 | -60,303           | +2,319,000        | 3/20 | <b>-</b> 2,000    | +41,091             | +841,000             |
| 4/11 | 0                 | <b>-</b> 269,500  | +148,000          | 3/19 | 0                 | <del>-</del> 49,001 | +25,000              |
| 4/10 | 0                 | +320,120          | +670,000          | 3/18 | 0                 | +11,896             | <del>-</del> 412,000 |
| 4/9  | 0                 | <b>-</b> 51,805   | +756,922          | 3/15 | 0                 | <b>-</b> 2,536      | -690,000             |
| 4/8  | 0                 | -11,000           | +701,000          | 3/14 | 0                 | +20,029             | -872,000             |



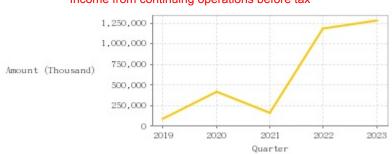


| Date | Purchase on | Short Sale | Date | Purchase on      | Short Sale | Date | Purchase on      | Short Sale       |
|------|-------------|------------|------|------------------|------------|------|------------------|------------------|
|      | Margin      |            |      | Margin           |            |      | Margin           |                  |
| 4/26 | +465        | +3         | 4/12 | <del>-</del> 412 | -3         | 3/27 | +215             | 0                |
| 4/25 | +463        | -5         | 4/11 | +55              | 0          | 3/26 | <del>-</del> 400 | 0                |
| 4/24 | +226        | +2         | 4/10 | +43              | +7         | 3/25 | <del>-</del> 279 | -3               |
| 4/23 | +34         | -3         | 4/9  | -153             | -3         | 3/22 | <b>-</b> 158     | -58              |
| 4/22 | -148        | -19        | 4/8  | <del>-</del> 217 | <b>-</b> 7 | 3/21 | <del>-</del> 620 | <del>-</del> 21  |
| 4/19 | +245        | -59        | 4/3  | +345             | -9         | 3/20 | <b>-</b> 925     | <del>-</del> 22  |
| 4/18 | -58         | +17        | 4/2  | <del>-</del> 223 | -11        | 3/19 | <b>-</b> 138     | -3               |
| 4/17 | -907        | +61        | 4/1  | -133             | +2         | 3/18 | +54              | <del>-</del> 223 |
| 4/16 | +822        | +7         | 3/29 | -438             | +19        | 3/15 | +50              | -4               |
| 4/15 | +616        | -4         | 3/28 | <b>-123</b>      | +22        | 3/14 | <del>-</del> 124 | <del>-</del> 14  |

## Company Financials

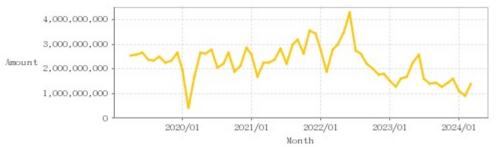


#### Income from continuing operations before tax



|         | Jan   | Jan-Mar Jan- |       | Jun Jan-Sep |       | -Sep        | Jan-Dec |             |
|---------|-------|--------------|-------|-------------|-------|-------------|---------|-------------|
| Quarter | EPS   | Income from  | EPS   | Income from | EPS   | Income from | EPS     | Income from |
|         |       | continuing   |       | continuing  |       | continuing  |         | continuing  |
|         |       | operations   |       | operations  |       | operations  |         | operations  |
|         |       | before tax   |       | before tax  |       | before tax  |         | before tax  |
|         |       | (Thousand)   |       | (Thousand)  |       | (Thousand)  |         | (Thousand)  |
| 2023    | 0.01  | 15,300       | 0.79  | 574,851     | 1.29  | 951,140     | 1.82    | 1,285,384   |
| 2022    | 0.32  | 230,662      | 0.93  | 663,556     | 1.67  | 1,234,967   | 1.57    | 1,181,628   |
| 2021    | -0.40 | -215,387     | -0.22 | -123,089    | -0.08 | 41,812      | 0.13    | 168,665     |
| 2020    | -0.34 | -237,432     | 0.02  | 28,482      | 0.21  | 467,241     | 0.11    | 419,168     |
| 2019    | -0.13 | -84,148      | -0.38 | -262,892    | -0.08 | -36,093     | 0.08    | 88,206      |

### Monthly Revenue



| Monthly | Monthly Revenue |
|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|
| 2024/03 | 1,407,703,000   | 2023/03 | 1,599,953,000   | 2022/03 | 2,787,098,000   | 2021/03 | 2,271,753,000   | 2020/03 | 1,702,273,000   |
| 2024/02 | 928,620,000     | 2023/02 | 1,294,680,000   | 2022/02 | 1,891,392,000   | 2021/02 | 1,671,909,000   | 2020/02 | 444,544,000     |
| 2024/01 | 1,122,861,000   | 2023/01 | 1,542,930,000   | 2022/01 | 2,770,931,000   | 2021/01 | 2,567,501,000   | 2020/01 | 1,967,745,000   |
| 2023/12 | 1,621,736,000   | 2022/12 | 1,792,977,000   | 2021/12 | 3,417,580,000   | 2020/12 | 2,853,615,000   | 2019/12 | 2,672,725,000   |
| 2023/11 | 1,442,878,000   | 2022/11 | 1,759,770,000   | 2021/11 | 3,542,655,000   | 2020/11 | 2,116,486,000   | 2019/11 | 2,334,730,000   |
| 2023/10 | 1,263,903,000   | 2022/10 | 2,013,879,000   | 2021/10 | 2,622,006,000   | 2020/10 | 1,883,613,000   | 2019/10 | 2,256,446,000   |
| 2023/09 | 1,452,628,000   | 2022/09 | 2,196,647,000   | 2021/09 | 3,194,082,000   | 2020/09 | 2,669,650,000   | 2019/09 | 2,507,374,000   |
| 2023/08 | 1,381,629,000   | 2022/08 | 2,617,625,000   | 2021/08 | 2,969,307,000   | 2020/08 | 2,203,994,000   | 2019/08 | 2,342,635,000   |
| 2023/07 | 1,617,835,000   | 2022/07 | 2,740,290,000   | 2021/07 | 2,229,070,000   | 2020/07 | 2,039,352,000   | 2019/07 | 2,382,672,000   |
| 2023/06 | 2,595,663,000   | 2022/06 | 4,298,712,000   | 2021/06 | 2,830,469,000   | 2020/06 | 2,797,344,000   | 2019/06 | 2,667,241,000   |
| 2023/05 | 2,249,967,000   | 2022/05 | 3,485,361,000   | 2021/05 | 2,358,385,000   | 2020/05 | 2,621,688,000   | 2019/05 | 2,572,977,000   |
| 2023/04 | 1,677,943,000   | 2022/04 | 2,992,104,000   | 2021/04 | 2,244,933,000   | 2020/04 | 2,679,634,000   | 2019/04 | 2,534,665,000   |



| Date | PE ratio | Date | PE ratio | Date | PE ratio |
|------|----------|------|----------|------|----------|
| 4/26 | 16.84    | 4/12 | 17.47    | 3/27 | 16.87    |
| 4/25 | 16.98    | 4/11 | 17.25    | 3/26 | 17.20    |
| 4/24 | 17.31    | 4/10 | 17.28    | 3/25 | 16.79    |
| 4/23 | 16.37    | 4/9  | 17.34    | 3/22 | 16.65    |
| 4/22 | 16.48    | 4/8  | 17.20    | 3/21 | 16.54    |
| 4/19 | 17.01    | 4/3  | 17.09    | 3/20 | 16.48    |
| 4/18 | 17.31    | 4/2  | 17.36    | 3/19 | 16.32    |
| 4/17 | 17.17    | 4/1  | 17.36    | 3/18 | 16.32    |
| 4/16 | 15.99    | 3/29 | 17.31    | 3/15 | 16.04    |
| 4/15 | 17.20    | 3/28 | 17.09    | 3/14 | 16.15    |

#### Announcements

(Please refer to  $\underline{\text{mops}}$  for the most updated information)

| Subject  | Date                |
|--|---------------------|
| ▶The Company's Board of Directors resolved the release from non-competition restrictions on    | 2024/04/18 18:24:00 |
| managerial officers  |                     |
| ▶Board of Directors resolved to revise the agenda for 2024 Annual General Shareholders Meeting | 2024/04/18 18:24:25 |
| ▶To announce the change of the Company's Corporate Governance Officer                          | 2024/04/18 18:25:02 |
| ▶To announce the change of the Company's Corporate Governance Officer                          | 2024/04/03 16:50:23 |
| ▶Announced the change of directors on behalf of Golden Elite Technology (Shenzhen) Ltd., an    | 2024/02/23 15:26:26 |
| important subsidiary   |                     |

## Corporate Action

| Year | Shareholders' meeting date | Period | Cash dividends | Stock dividends |
|------|----------------------------|--------|----------------|-----------------|
| 2023 | -                          | H2     | 1.00000        | 0.00000         |
| 2023 | -                          | H1     | 0.00000        | 0.00000         |
| 2022 | -                          | H2     | 0.80000        | 0.00000         |
| 2022 | -                          | H1     | 0.00000        | 0.00000         |
| 2021 | -                          | H2     | 0.00000        | 0.00000         |
| 2021 | -                          | H1     | 0.00000        | 0.00000         |