

2026 年展望及工作目標

立足於 2025 年工作成果，本公司 2026 年將攜手利害關係人，延伸既有成果、放大效益，加速推動臺灣邁向亞洲資產管理中心。

壹、引領企業提升價值，孵育新創獨角獸

- 一、推行「Power Up Plan 2.0」，引導企業關注未來價值成長及策略發展佈局，提升中長期價值。精進提升企業價值指引與範例，協助企業強化投資人溝通；優化公開資訊觀測站「提升企業價值計畫專區」申報介面及建置「提升企業價值資訊網站」，兼顧投資人資訊取得便利性；深化上市公司與機構投資人之議合，增進 IR 議合服務平臺功能及多元曝光。另針對優質低流動性公司，強化造市獎勵制度以活絡交易量能。
- 二、壯大我國新創產業聚落，以「亞洲創新籌資平臺」為引擎，打造創新板成為「獨角獸孵育基地」。與大型市值企業、金控集團及國際創投機構密切合作，針對其轉投資公司或投資組合中的優質標的提前布局，吸引具成長潛力的獨角獸企業來臺掛牌。深化與國發會 Startup Island Taiwan、AAMA、創投加速器等新創生態圈夥伴合作，擴大臺灣資本市場能見度，聚焦東南亞、日本及美西矽谷等重點市場，讓臺灣成為亞太創新企業上市的首選平臺。



本公司攜手台經院與資策會，共同啟動「前瞻產業研究」合作計畫

The TWSE partners with the Taiwan Institute of Economic Research and Institute for Information Industry to launch the Frontier Industry Research Project.

2026 Outlook and Objectives

Building on the fruits of our labor in 2025, the TWSE aims to collaborate with stakeholders to leverage our strengths, capitalize on our momentum, and accelerate Taiwan's positioning as the Asian Asset Management Center (AAMC) in 2026.



I. Enhancing Corporate Value and Incubating Unicorns

1. "Power Up Plan 2.0" aims to steer companies toward future growth and strategic planning to enhance mid- to long-term corporate value. To improve investor communication, the TWSE is refining value enhancement guidelines. In addition to optimizing the Market Observation Post System (MOPS), where companies can disclose their corporate value enhancement plans, the TWSE will establish a dedicated "Power UpTW" website to provide investors with greater accessibility to information. The TWSE will also provide upgraded IR services and various exposure channels to deepen engagement between listed companies and institutional investors. For stocks with low liquidity, the TWSE will continue to energize trading through improved market making mechanisms.
2. To strengthen Taiwan's new startup clusters and drive growth through the Asia Innovation Capital (AIC) initiative, the TWSE is positioning TIB as a Unicorn Incubator. By deepening collaboration with large-cap companies, financial holding groups, and global VCs, and strengthening ties with the National Development Council's Startup Island Taiwan, AAMA and other partners, the TWSE is proactively scouting high-growth unicorns to make Taiwan their top choice for listing. Strategic outreach will focus on Southeast Asia, Japan, and Silicon Valley.

貳、深化多元商品，打造亞太領先市場

隨著 ETF 市場規模穩居亞太前列，本公司將致力於豐富商品選擇，研議及推動新型態 ETF，如主動式多資產 ETF、掩護性買權 ETF 及組合型 ETF 商品，並攜手國際指數公司推展多樣化指數編製及拓展臺股指數之海外應用。同時，憑藉臺日商品雙向掛牌的成功經驗，擴展跨境合作版圖，與海外交易所建立多層次合作模式。另將以業者需求為導向，研議精進 ETF 申贖平臺及雙幣 ETF 等制度，增進市場效率。

參、推動永續與數位並進，提升制度與資安韌性

- 一、 公司治理評鑑轉型為 ESG 評鑑，並持續配合主管機關政策、參考國際重要評比，精進指標內容。開辦綠色證券認證制度，以提升永續投融资之市場效率。另配合接軌國際永續揭露準則之政策，提供導入計畫與參考資源，並辦理相關宣導。
- 二、 碳交所配合環境部時程，規劃「臺版總量管制與排放交易（TW-ETS）」試行交易平臺，並推動國際碳權及國內減量額度交易，協助企業達成碳中和目標並與產業成長發展取得平衡。此外，持續推動「臺灣自然碳匯永續共生行動計畫」，以落實國家 2050 淨零目標。



台灣自然碳匯永續共生行動計畫

Taiwan Nature-Based Carbon Sink Co-Prosperity Initiative.

II. Broadening Product Diversity as Asia's Premier Market

As Taiwan's ETF market leads the way in the Asia Pacific region, the TWSE is dedicated to expanding product lines and offering greater variety by promoting new types of ETFs, including active multi-asset ETFs, covered call ETFs, and ETF-of-ETFs, while working with international index providers to diversify index offerings and expand overseas adoption of Taiwan equity indices. Building on the success of Taiwan-Japan cross-listings, the TWSE will continue to expand cross-border footprint and explore various collaboration opportunities with global exchanges. Market mechanisms will also be enhanced, with initiatives such as an automated ETF creation and redemption platform, and a dual-currency trading mechanism for ETFs.

III. Strengthening Resilience through Sustainability and Digital Empowerment

1. The TWSE will introduce the ESG Evaluation, formerly known as the Corporate Governance Evaluation, and continue to refine indicators to align with the policies of the supervisory authorities and international rankings. The Green Stock Designation system will be unveiled to bring efficiency to sustainable investment and financing. In addition, the TWSE continues to provide resources and conduct seminars to assist companies in adopting international sustainability disclosure standards in line with government policy.
2. The Taiwan Carbon Solution Exchange (TCX) will continue to support the Ministry of Environment with the rollout of the trial platform for Taiwanese Emissions Trading System (TW ETS), which will promote the trading of both international and domestic carbon credit projects, balancing enterprises' needs to achieve carbon neutrality while pursuing industrial growth. Together, the TWSE and TCX are launching the Taiwan Nature-Based Solutions & Sustainability Initiative, advancing our journey to achieving Net Zero 2050.

- 三、 規劃建置「智能客服平臺」，導入大型語言模型（LLM）及檢索增強生成（RAG）等技術，提供投資人更即時、全天候的服務。同時提升系統效能及韌性，部署地端 LLM 以強化內部知識管理與資訊查詢效率。另配合交易資訊網路骨幹升級，協助證券商及相關使用者進行轉換，提升網路系統傳輸效能、處理容量及維運韌性。
- 四、 配合主管機關「金融資安韌性發展藍圖」，透過目標治理、全域防護、生態聯防及堅實韌性等四軸架構，積極建構「可預測、可防禦、可復原」之證券生態系，確保關鍵服務在極端情境下仍能穩健運作，提供投資人安心的交易環境。
- 五、 協助證券商拓展業務及友善外資投資環境，深化證券商複委託業務服務、強化結算交割基礎建設、開放外資以國內有價證券作為境外投資活動擔保品得質權設定等相關措施。另將配合主管機關指示，研議交易制度興革以接軌國際，並審慎評估效益與成本，持續提升我國資本市場的國際能見度與競爭力。

3. The TWSE plans to integrate LLM and RAG applications to develop a chatbot to offer investors 24-hour, real-time services. To further optimize system performance and resilience, the TWSE will deploy a Local LLM to strengthen internal knowledge management and query performance. In conjunction with the network backbone upgrade, the TWSE will assist securities firms and users in conducting update conversion tests to enhance the transmission performance, processing capacity, and maintenance resilience of the entire network system.
4. The FSC has released the Financial Operational Resilience on Cybersecurity Ecosystem Blueprint (FORCE-B), which is built on a four-pillar framework: Targeted Governance, Holistic Protection, Ecosystem Collaborative Defense, and Robust Resilience. This framework is designed to create a financial ecosystem that is predictable, defensible, and recoverable. In line with the FSC's framework, the TWSE will work to ensure the uninterrupted operation of the critical services, even under extreme conditions, and provide a more secure transaction environment for the public.
5. The TWSE will continue to support securities firms' business expansion and facilitate foreign investor participation through measures such as strengthening sub-brokerage services, optimizing clearing and settlement, allowing foreign investors to use Taiwan listed stock as collateral for offshore investment activities, and creating pledges. Under the guidance of the FSC, the TWSE continues to assess regulatory adjustments to bring the trading system in line with international standards, carefully weighing the benefits and costs of reform, so as to enhance the international visibility and competitiveness of our capital market.

肆、串聯政策與產業，推進亞資中心國際佈局

- 一、 亞資中心推動辦公室將與主管機關密切協作，目標成為跨業公共平臺，並透過與國際資產管理業者、資產管理中心及相關組織的交流合作，對外說明臺灣的政策方向、市場優勢與投資機會，提升臺灣金融市場的國際能見度。
- 二、 協助主管機關擴大臺灣週規模與議題廣度，作為連結國際與臺灣資本市場的重要橋梁，透過 COMPUTEX 等國際活動提升引資成效，同時積極參與 WFE、IOSCO 及 AIOSEF 等國際會議，並規劃赴歐美與東南亞等地推廣交流。此外，將持續與日本、韓國、新加坡、香港、馬來西亞、泰國及中東地區等交易所就市場制度設計及商品規畫等面向拓展雙邊連結。

IV. Bridging Policy and Industry to Expand the AAMC Brand Globally

1. The AAMC Promotion Office will work closely with regulators to serve as a public platform. By connecting with the global asset industry and financial centers through exchange and cooperation, the AAMC Promotion Office seeks to amplify policy synergies, solidify market advantages and investment opportunities, and enhance the international visibility of Taiwan's financial market.
2. The TWSE will assist the FSC in scaling up the breadth and depth of "Taiwan Weeks," serving as an important bridge connecting Taiwan and international capital markets. The TWSE leverages global events like COMPUTEX to attract investment, while continuing to foster collaboration through participation in the WFE, IOSCO, and AIOSEF, with plans to deepen ties with Europe, North America, and Southeast Asia. Furthermore, the TWSE aims to expand bilateral connections with exchanges in Japan, South Korea, Singapore, Malaysia, Thailand, and the Middle East on market issues and product development.

伍、響應金融大回饋，強化投資人保護

- 一、 響應主管機關「金融大回饋」計畫，盤點並強化回饋員工、投資人及社會大眾相關措施，並於永續報告書及官網加強揭露具體作為與成效。
- 二、 採取聯防與宣導並進之防詐、反詐策略，推出新版「證券反詐騙聯防行動專區」，整合圖文宣導、資料庫與數據分析等功能，並延續整合式反詐宣導，攜手各單位強化民眾防詐意識，落實投資人保護。

V. Building a Secure and Inclusive Capital Market

1. In response to the FSC's initiative of "Giving Back to Society by Financial Institutions," the TWSE will review and strengthen measures to reward employees, investors, and the public, and will disclose our actions and achievements in our sustainability report and on our official website.
2. The TWSE will fortify the anti-fraud framework through a joint defense network and public awareness initiatives. In 2026, the revamped Anti-Fraud Joint Defense Section will be launched, with educational content, databases, and analytics. Furthermore, the TWSE will continue to work with various agencies to conduct integrated anti-fraud campaigns so as to strengthen public awareness and reinforce investor protection.



本公司推出 5D 反詐行動「凍！先 Check 一下」

The TWSE launches 5D anti-fraud campaign "Wait! Check First!"