

## 證券市場概況 Overview of the Securities Market

### 壹 發行市場

2024年股票初次上市公司計36家（一般板24家及創新板12家），終止上市計2家（一般板2家），創新板改列一般板計3家；上市（政府）公債新增掛牌計26檔，終止上市計12檔；上市特別股新增掛牌計1檔，終止上市計2檔；ETFs新增掛牌計21檔，無終止上市；ETNs無新增掛牌，終止上市計2檔；認購權證新增掛牌計51,194檔，終止上市計46,991檔；認售權證新增掛牌計7,041檔，終止上市計7,490檔；REITs及TDRs無新增掛牌及終止上市。籌資方面，上市公司透過股票及債券（含私募）共募集6,464.12億元。

### I Securities Issuance Market

There were 36 newly listed firms in 2024 (24 on the General Board, 12 on the Taiwan Innovation Board, or TIB), two delisted firms (both from the General Board), and three transfers from TIB to the General Board. There were 26 types of initially listed government bonds, and 12 delisted ones. There was one newly listed preferred stock, and two delisted. There were 21 newly listed ETFs, and none delisted. There were no newly listed ETNs, and two were delisted. As for call warrants, there were 51,194 newly listed and 46,991 delisted ones. In terms of put warrants, there were 7,041 newly listed, with 7,490 having been delisted. There were no newly listed or delisted REITs or TDRs. In terms of fundraising, listed firms raised a total of NT\$646.412 billion through stocks and bonds (including private funds).

2024 年集中市場有價證券發行概況如下：

The 2024 securities overview of the TWSE market is as follows:

項目 Item		2024 年底 End of 2024	2023 年底 End of 2023	增減比較 Increase/ Decrease
一般板本國公司上市普通股 Listed common stocks of domestic companies on the General Board	家數 Number	929	909	20
	股數 (仟股) Shares (1,000 Shares)	754,993,280	736,727,575	18,265,705
一般板外國公司上市普通股 Listed common stocks of foreign companies on the General Board	家數 Number	83	78	5
	股數 (仟股) Shares (1,000 Shares)	14,710,960	13,409,216	1,301,744
創新板 (本國及外國) 上市普通股 Listed common stocks of domestic and foreign companies on Innovation Board	家數 Number	19	10	9
	股數 (仟股) Shares (1,000 Shares)	2,648,863	2,823,202	-174,339
上市特別股 Listed preferred stocks	家數 Number	19	20	-1
	股數 (仟股) Shares (1,000 Shares)	7,935,690	8,184,704	-249,014
上市公債 Listed government bonds	檔數 Number	177	163	14
	餘額 (億元) Balance (NT\$ 100 million)	62,412	61,306	1,106
ETFs	檔數 Number	174	153	21
	餘額 (仟單位) Balance (1,000 units)	142,116,980	83,828,852	58,288,128
ETNs	檔數 Number	21	23	-2
	餘額 (仟單位) Balance (1,000 units)	4,505,000	4,535,000	-30,000
認購權證 Call warrants	檔數 Number	31,959	27,756	4,203
	餘額 (仟單位) Balance (1,000 units)	187,129,285	166,175,852	20,953,433
認售權證 Put warrants	檔數 Number	3,818	4,267	-449
	餘額 (仟單位) Balance (1,000 units)	22,616,651	26,127,174	-3,510,523
REITs	檔數 Number	6	6	-
	餘額 (仟單位) Balance (1,000 units)	5,384,370	5,384,370	-
TDRs	檔數 Number	10	10	-
	餘額 (仟單位) Balance (1,000 units)	2,301,298	2,450,625	-149,327
上市公司籌資 Fundraising by listed companies	股票 (百萬元) Stocks (NT\$ million)	239,694	173,586	66,108
	債券 (百萬元) Bonds (NT\$ million)	406,718	455,055	-48,337
	合計 (百萬元) Total (NT\$ million)	646,412	628,641	17,771

註：數字採四捨五入。(以下同)

Note: Numbers are rounded off.

## 貳 交易市場

### 一、股價指數走勢及成交量值

2024 年，臺股加權股價指數一舉突破 2 萬點，於 7 月 11 日為最高 24,390.03 點，2024 年最低點為 1 月 17 日 17,161.79 點，最高及最低點相差達 7,228.24 點，年底最後營業日加權股價指數以 23,035.10 點收盤，較 2023 年底漲幅高達 28.47%。

2024 年集中市場有價證券每日平均成交金額為 4,124.45 億元，較 2023 年之 2,811.97 億元，增加 46.67%，達預算目標數（2,300 億元）之 179.32%。其中股票、ETFs、ETNs、認購（售）權證、REITs 及 TDRs 之交易概況如右表。

2024 年加權股價指數走勢如下圖：

The TAIEX chart for the year of 2024 is as follows:

2024 年加權股價指數走勢圖  
2024 TAIEX Chart



## II Trading Market

### 1. Stock Index Trend and Trading Volume/Value

TAIEX soared past 20,000 points in 2024, peaking at 24,390.03 points on July 11 and bottoming at 17,161.79 points on January 17, with a difference of 7,228.24 between the year's highest and lowest points. TAIEX posted 23,035.10 points on the final business day of 2024, a surge of 28.47% over the end of 2023.

In 2024, the securities market average daily trading value was NT\$412.445 billion, meeting 179.32% of the budget target (NT\$230 billion). This was an increase of 46.67% compared with the NT\$281.197 billion of 2023. An overview of transactions in stocks, ETFs, ETNs, call (put) warrants, REITs, and TDRs is shown in the following table:

單位：除股價指數及成交量外，皆為新台幣百萬元  
Unit: NT\$ million, except for stock index and trading volume

項目 Item	2024 年	2023 年	比較變動 % Percentage change	
股價指數 (最後營業日) Stock index (final business day)	23,035.10	17,930.81	28.47	
股票 Stocks	成交值 (百萬元) Trading value	92,288,976	63,170,249	46.10
	成交量 (百萬股) Trading volume (million shares)	971,118	777,730	24.87
	日均值 (百萬元) Average daily trading value	381,359	264,311	44.28
	ETFs			
	成交值 (百萬元) Trading value	6,724,379	3,454,322	94.67
	日均值 (百萬元) Average daily trading value	27,787	14,453	92.26
ETNs	成交值 (百萬元) Trading value	3,249	4,136	-21.45
	日均值 (百萬元) Average daily trading value	13	17	-23.53
認購 (售) 權證 Call (put) warrants	成交值 (百萬元) Trading value	712,941	531,645	34.10
	日均值 (百萬元) Average daily trading value	2,946	2,224	32.46
REITs	成交值 (百萬元) Trading value	5,329	36,584	-85.43
	日均值 (百萬元) Average daily trading value	22	153	-85.62
TDRs	成交值 (百萬元) Trading value	76,896	9,251	731.22
	日均值 (百萬元) Average daily trading value	318	39	715.38



## 二、證券商經營概況

至 2024 年底，與本公司簽訂集中市場使用契約之證券商為 66 家（包含 2 家期貨商兼營證券自營商），其中綜合證券商有 31 家，除經紀、自營及承銷傳統業務外，證券商也積極持續發展財富管理、交割專戶分戶帳等業務，全體證券商全年合計稅後淨利 1,016.03 億元，主要獲利來源仍為經紀業務、自營業務及承銷業務。

### 2. Overview of Broker Operations

As of the end of 2024, there were 66 brokers (including two futures firms running proprietary business) who had signed contracts for the use of the securities market with the TWSE. Of these, there were 31 integrated securities brokers. In addition to the traditional sources of profit including brokerage, proprietary, and underwriting business, brokers also proactively developed new business such as wealth management and use of funds in customers' ledgers in securities firms' settlement accounts. Brokers made a total net income of NT\$101.603 billion for the year, with brokerage, proprietary, and underwriting business as the main sources of profit.