

證券市場概況 Overview of the Securities Market

壹

發行市場

2023 年股票初次上市公司計 28 家（一般板 19 家及創新板 9 家），終止上市計 2 家（一般板 2 家）；上市（政府）公債新增掛牌計 19 檔，終止上市計 14 檔；ETFs 新增掛牌計 13 檔，終止上市計 3 檔；ETNs 新增掛牌計 4 檔，終止上市計 1 檔；認購權證新增掛牌計 40,173 檔，終止上市計 30,033 檔；認售權證新增掛牌計 8,279 檔，終止上市計 9,696 檔；REITs 無新增掛牌，終止上市計 1 檔；上市特別股及 TDRs 無新增掛牌及終止上市。籌資方面，上市公司透過股票及債券（含私募）共募集 6,286.41 億元。

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Securities Issuance Market

There were 28 newly listed firms in 2023 (19 on the General Board, nine on the Taiwan Innovation Board, or TIB) and two delisted firms (both from the General Board). There were 19 types of initially listed government bonds, and 14 delisted ones. There were 13 newly listed ETFs, plus three delisted. There were four newly listed ETNs, and one delisted. As for call warrants, there were 40,173 newly listed and 30,033 delisted ones. In terms of put warrants, there were 8,279 newly listed, with 9,696 having been delisted. There were no newly listed REITs, with one delisted. There were no newly listed or delisted preferred stocks or TDRs. In terms of fundraising, listed firms raised a total of NT\$628.641 billion through stocks and bonds (including private funds).

2023 年集中市場有價證券發行概況如下：

The 2023 securities overview of the TWSE market is as follows:

項目 Item		2023 年底 End of 2023	2022 年底 End of 2022	增減比較 Increase/ Decrease
一般板本國公司上市普通股 Listed common stocks of domestic companies on the General Board	家數 Number	909	895	14
	股數 (仟股) Shares (1,000 shares)	736,727,575	726,473,174	10,254,401
一般板外國公司上市普通股 Listed common stocks of foreign companies on the General Board	家數 Number	78	75	3
	股數 (仟股) Shares (1,000 shares)	13,409,216	13,398,284	10,932
創新板 (本國及外國) 上市普通股 Listed common stocks of domestic and foreign companies on Innovation Board	家數 Number	10	1	9
	股數 (仟股) Shares (1,000 shares)	2,823,202	107,179	2,716,023
上市特別股 Listed preferred stocks	家數 Number	20	20	-
	股數 (仟股) Shares (1,000 shares)	8,184,704	8,134,704	50,000
上市公債 Listed government bonds	檔數 Number	163	158	5
	餘額 (億元) Balance (NT\$100 million)	61,306	60,207	1,099
ETFs	檔數 Number	153	143	10
	餘額 (仟單位) Balance (1,000 units)	83,828,852	62,064,015	21,764,837
ETNs	檔數 Number	23	20	3
	餘額 (仟單位) Balance (1,000 units)	4,535,000	4,135,000	400,000
認購權證 Call warrants	檔數 Number	27,756	17,616	10,140
	餘額 (仟單位) Balance (1,000 units)	166,175,852	112,759,778	53,416,074
認售權證 Put warrants	檔數 Number	4,267	5,684	-1,417
	餘額 (仟單位) Balance (1,000 units)	26,127,174	35,041,216	-8,914,042
REITs	檔數 Number	6	7	-1
	餘額 (仟單位) Balance (1,000 units)	5,384,370	6,514,370	-1,130,000
TDRs	檔數 Number	10	10	-
	餘額 (仟單位) Balance (1,000 units)	2,450,625	1,776,712	673,913
上市公司籌資 Fundraising by listed companies	股票 (百萬元) Stocks (NT\$ million)	173,586	268,702	-95,116
	債券 (百萬元) Bonds (NT\$ million)	455,055	285,542	169,513
	合計 (百萬元) Total (NT\$ million)	628,641	554,244	74,397

註：數字採四捨五入。(以下同)

Note: Numbers are rounded off.

貳 交易市場

一、股價指數走勢及成交量值

2023 年底最後營業日加權股價指數以 17,930.81 點收盤，為全年度最高點，較 2022 年底漲幅高達 26.83%。2023 年最低點為 1 月 4 日 14,199.13 點，最高及最低點相差達 3,731.68 點。

2023 年集中市場有價證券每日平均成交金額為 2,811.97 億元，較 2022 年之 2,421.70 億元，增加 16.12%，達預算目標數（2,200 億元）之 127.82%。其中股票、ETFs、ETNs、認購（售）權證、REITs 及 TDRs 之交易概況如下表。

2023 年加權股價指數走勢如下圖：

The TAIEX chart for the year of 2023 is as follows:

2023 年發行量加權股價指數圖 2023 TAIEX chart



II Trading Market

1. Stock Index Trend and Trading Volume/Value

In 2023, TAIEX closed at the highest point in the year on the last day of trading at 17,930.81 points, up 26.83% from year-end 2022. TAIEX bottomed at 14,199.13 points on January 4, with a difference of 3,731.68 between the year's highest and lowest points.

In 2023, the securities market average daily trading value was NT\$281.197 billion, meeting 127.82% of budget target (NT\$220 billion). This was an increase of 16.12% compared with the NT\$242.17 billion of 2022. An overview of transactions in stocks, ETFs, ETNs, call (put) warrants, REITs, and TDRs is shown in the following table:

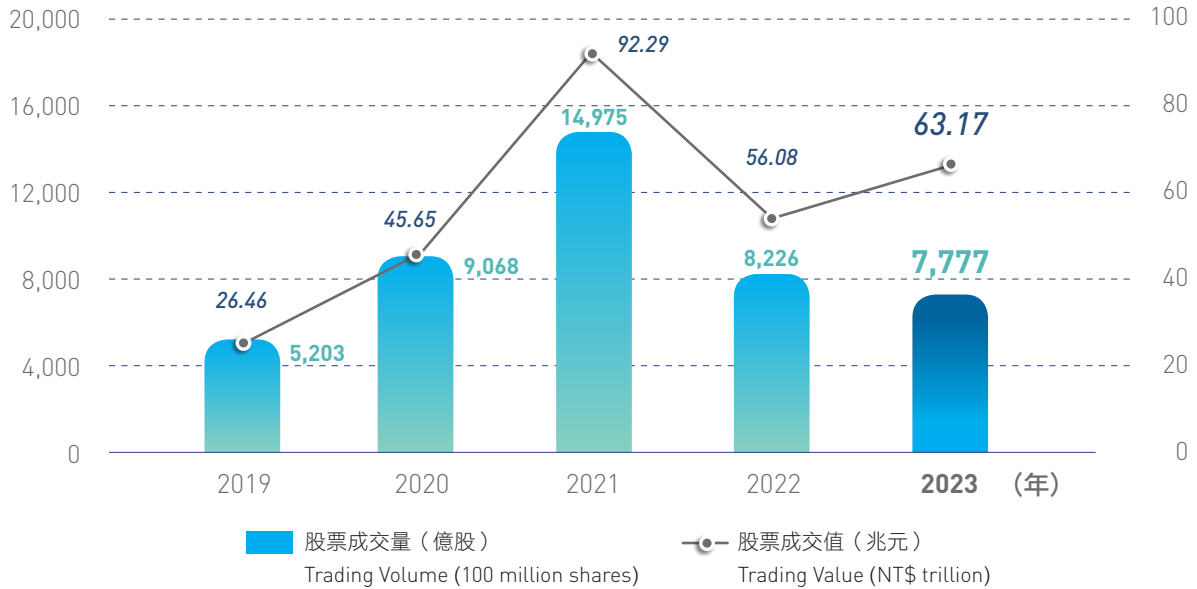
單位：除股價指數及成交量外，皆為新台幣百萬元
Unit: NT\$ million, except for stock index and trading value

項目 Item		2023 年	2022 年	比較變動 % Percentage change
股票 Stocks	股價指數（最後營業日） Stock index (final business day)	17,930.81	14,137.69	26.83
	成交值（百萬元） Trading value	63,170,249	56,080,589	12.64
	成交量（百萬股） Trading volume	777,730	822,565	-5.45
	日均值（百萬元） Average daily trading value	264,311	227,970	15.94
ETFs	成交值（百萬元） Trading value	3,454,322	2,938,094	17.57
	日均值（百萬元） Average daily trading value	14,453	11,943	21.01
ETNs	成交值（百萬元） Trading value	4,136	4,060	1.87
	日均值（百萬元） Average daily trading value	17	17	-
認購（售）權證 Call (put) warrants	成交值（百萬元） Trading value	531,645	531,210	0.08
	日均值（百萬元） Average daily trading value	2,224	2,159	3.01
REITs	成交值（百萬元） Trading value	36,584	9,435	287.75
	日均值（百萬元） Average daily trading value	153	38	299.11
TDRs	成交值（百萬元） Trading value	9,251	10,358	-10.68
	日均值（百萬元） Average daily trading value	39	42	-8.07

單位：億股
Unit: 100 million shares

股票成交量值 Trading Volume and Value

單位：兆元
Unit: NT\$ trillion



二、證券商經營概況

至 2023 年底，與本公司簽訂集中市場使用契約之證券商為 67 家（包含 2 家期貨商兼營證券自營商及 1 家專營自營商），其中綜合證券商有 32 家，除經紀、自營及承銷傳統業務等主要獲利來源外，證券商也積極持續發展財富管理、交割專戶分戶帳等業務，全體證券商全年合計稅後淨利 687.09 億元。

2. Overview of Broker Operations

As of the end of 2023, there were 67 brokers (including two futures firms running proprietary business and one solely engaged in proprietary business) who had signed a contract for the use of the securities market with the TWSE. Of these, there were 32 integrated securities brokers. In addition to the traditional sources of profit including brokerage, proprietary, and underwriting business, brokers also proactively developed new business such as wealth management and use of funds in customers' ledgers in securities firms' settlement accounts. Brokers made a total net income of NT\$68.709 billion for the year.