

Information Service

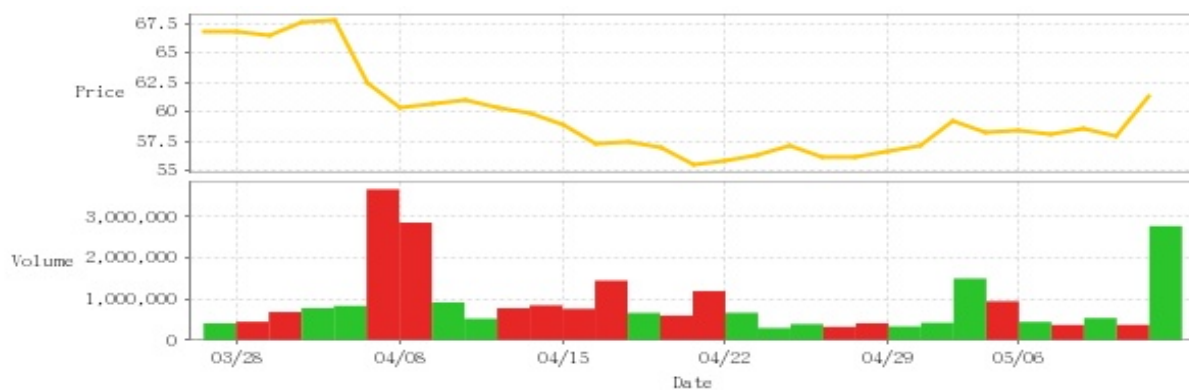
**61.3** ▲ **3.3** High 63.8 | Low 58.0 **【+/-/X represent Up/Down/Not compared】**

## Company Information

|                      |   |
|----------------------|---|
| <b>Company Name</b>  | METAAGE CORPORATION   |
| <b>Spokesman</b>     | T.K. Young  |
| <b>Website</b>       | <a href="https://www.metaage.com.tw/">https://www.metaage.com.tw/</a>   |
| <b>Capital</b>       | NT 1,883,573,360  |
| <b>Main Business</b> | <p>Since founded in 1998, Sysage Technology has been committed to be a “Professional Value-Added ICT Solution Provider”. As a distributor for the products of world’s ICT leading companies such as Cisco, IBM, Oracle, Citrix, Dell and EMC, Sysage has developed tailor-made formula to suit the individual needs of various industries. Our Business Categories : 1.Network Infrastructure 2.System Platform 3.Network Security 4.Network Management 5.Network Applications 6.Data Availability &amp; Backup 7.Application Server and Application Tools 8.System Applications 9.IT Education and Training Services 10. Integrated and Total Solution Consultancy Our Business Commitment : 1. Provide integrated ICT solutions to add value for our business partners 2. Create market opportunities to enlarge revenue for our business partners 3. Enhance services, training and supporting system to make profit for our business partners</p> |
| <b>Listing Date</b>  | 2003/08/04  |
| <b>Industry</b>      | Information Service   |

## Price and Trade Information

Closing Price



| Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume |
|------|---------------|--------------|------|---------------|--------------|------|---------------|--------------|
| 5/10 | 61.3          | 2,772,254    | 4/25 | 56.2          | 326,716      | 4/11 | 60.4          | 779,238      |
| 5/9  | 58.0          | 376,540      | 4/24 | 57.1          | 395,342      | 4/10 | 61.0          | 526,102      |
| 5/8  | 58.6          | 540,599      | 4/23 | 56.4          | 299,913      | 4/9  | 60.6          | 922,167      |
| 5/7  | 58.1          | 374,374      | 4/22 | 55.9          | 669,360      | 4/8  | 60.4          | 2,853,977    |
| 5/6  | 58.5          | 447,839      | 4/19 | 55.5          | 1,193,926    | 4/3  | 62.4          | 3,663,277    |
| 5/3  | 58.3          | 946,827      | 4/18 | 57.0          | 600,604      | 4/2  | 67.7          | 837,708      |
| 5/2  | 59.2          | 1,499,368    | 4/17 | 57.4          | 665,666      | 4/1  | 67.6          | 781,157      |
| 4/30 | 57.1          | 426,791      | 4/16 | 57.3          | 1,449,436    | 3/29 | 66.4          | 686,773      |
| 4/29 | 56.7          | 336,968      | 4/15 | 58.9          | 765,744      | 3/28 | 66.8          | 451,163      |
| 4/26 | 56.2          | 414,444      | 4/12 | 59.8          | 850,641      | 3/27 | 66.8          | 412,318      |

## Historical Trading Information

### Securities Investment Trust Companies



### Foreign Investors



### Dealers



| Date | Securities Investment Trust Companies<br>Difference(+)/(-) | Dealers<br>Difference(+)/(-) | Foreign Investors<br>Difference(+)/(-) | Date | Securities Investment Trust Companies<br>Difference(+)/(-) | Dealers<br>Difference(+)/(-) | Foreign Investors<br>Difference(+)/(-) |
|------|--|------------------------------|--|------|--|------------------------------|--|
| 5/10 | 0  | +17,304                      | -82,000                                | 4/18 | 0  | -2,136                       | -81,000                                |
| 5/9  | 0  | +7,697                       | -99,000                                | 4/17 | 0  | -3,057                       | +109,000                               |
| 5/8  | 0  | +116                         | +195,000                               | 4/16 | 0  | -45,103                      | +562,000                               |
| 5/7  | 0  | -8,286                       | -121,000                               | 4/15 | 0  | -4,706                       | +72,000                                |
| 5/6  | 0  | +546                         | +5,000                                 | 4/12 | 0  | -10,615                      | -240,000                               |
| 5/3  | 0  | +867                         | -529,000                               | 4/11 | 0  | -10,227                      | -255,000                               |
| 5/2  | 0  | -1,338                       | -331,000                               | 4/10 | 0  | -4,206                       | -1,000                                 |
| 4/30 | 0  | +1,498                       | -130,000                               | 4/9  | 0  | -3,506                       | -148,000                               |
| 4/29 | 0  | +6,637                       | +29,000                                | 4/8  | 0  | -19,651                      | +49,000                                |
| 4/26 | 0  | -2,279                       | -22,000                                | 4/3  | -250,000   | -205,464                     | -565,950                               |
| 4/25 | 0  | +492                         | -86,000                                | 4/2  | 0  | +5,921                       | +38,000                                |
| 4/24 | 0  | +4,888                       | +107,000                               | 4/1  | 0  | +186,147                     | +146,000                               |
| 4/23 | 0  | +4,902                       | -5,000                                 | 3/29 | 0  | -17,595                      | -209,000                               |
| 4/22 | 0  | +1,566                       | -14,000                                | 3/28 | 0  | -12,227                      | 0                                      |
| 4/19 | 0  | -18,040                      | +320,000                               | 3/27 | 0  | +4,702                       | -15,000                                |

### Purchase on Margin



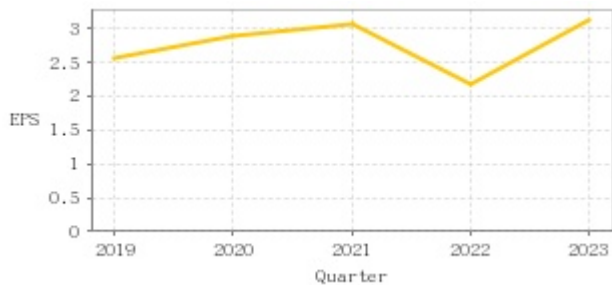
### Short Sale



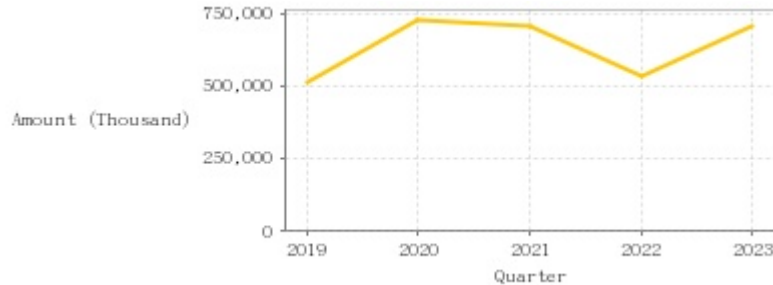
| Date | Purchase on Margin | Short Sale | Date | Purchase on Margin | Short Sale | Date | Purchase on Margin | Short Sale |
|------|--------------------|------------|------|--------------------|------------|------|--------------------|------------|
| 5/10 | +754               | +10        | 4/25 | +9                 | -12        | 4/11 | -7                 | +19        |
| 5/9  | -4                 | -3         | 4/24 | +4                 | -3         | 4/10 | -26                | -4         |
| 5/8  | -55                | -3         | 4/23 | +34                | +3         | 4/9  | +8                 | 0          |
| 5/7  | +10                | 0          | 4/22 | +25                | +19        | 4/8  | -27                | -144       |
| 5/6  | -36                | +1         | 4/19 | -85                | 0          | 4/3  | -54                | +157       |
| 5/3  | +70                | -1         | 4/18 | -3                 | -10        | 4/2  | -19                | +21        |
| 5/2  | +63                | -38        | 4/17 | +9                 | -5         | 4/1  | -14                | +3         |
| 4/30 | +11                | +15        | 4/16 | -32                | +4         | 3/29 | -49                | +2         |
| 4/29 | -18                | 0          | 4/15 | -17                | -18        | 3/28 | -134               | 0          |
| 4/26 | -2                 | +1         | 4/12 | -40                | +2         | 3/27 | -39                | 0          |

## Company Financials

### EPS



### Income from continuing operations before tax



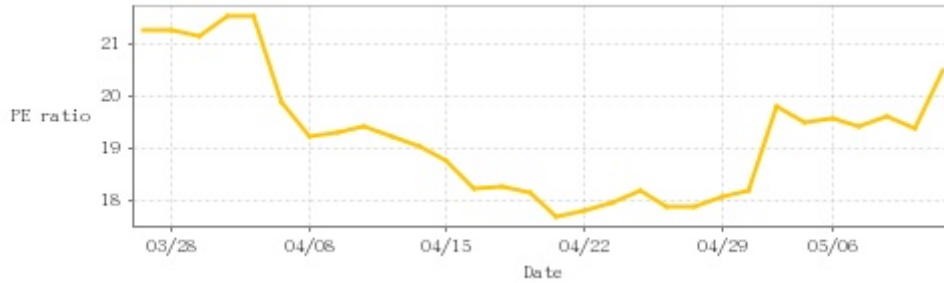
| Quarter | Jan-Mar |   | Jan-Jun |   | Jan-Sep |   | Jan-Dec |   |
|---------|---------|---|---------|---|---------|---|---------|---|
|         | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) |
| 2024    | 1.02    | 139,082   | -       | -   | -       | -   | -       | -   |
| 2023    | 1.17    | 256,298   | 2.03    | 461,956   | 2.75    | 655,073   | 3.14    | 708,177   |
| 2022    | 0.45    | 101,274   | 0.97    | 231,431   | 1.70    | 407,932   | 2.19    | 532,794   |
| 2021    | 1.18    | 258,972   | 1.66    | 366,108   | 2.37    | 537,830   | 3.07    | 706,444   |
| 2020    | 0.63    | 155,952   | 1.48    | 361,643   | 2.21    | 545,514   | 2.91    | 730,150   |
| 2019    | 0.68    | 104,345   | 1.46    | 237,996   | 2.17    | 387,690   | 2.58    | 517,464   |

### Monthly Revenue



| Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue |
|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|
| 2024/04 | 1,491,272,000   | 2023/04 | 1,173,792,000   | 2022/04 | 921,402,000     | 2021/04 | 867,210,000     | 2020/04 | 1,197,807,000   |
| 2024/03 | 1,392,731,000   | 2023/03 | 1,187,116,000   | 2022/03 | 973,296,000     | 2021/03 | 1,014,225,000   | 2020/03 | 1,107,034,000   |
| 2024/02 | 1,614,746,000   | 2023/02 | 1,065,540,000   | 2022/02 | 903,654,000     | 2021/02 | 875,237,000     | 2020/02 | 1,049,785,000   |
| 2024/01 | 1,742,010,000   | 2023/01 | 1,148,552,000   | 2022/01 | 934,329,000     | 2021/01 | 1,103,873,000   | 2020/01 | 1,076,464,000   |
| 2023/12 | 1,354,510,000   | 2022/12 | 1,023,715,000   | 2021/12 | 1,006,058,000   | 2020/12 | 1,019,190,000   | 2019/12 | 957,845,000     |
| 2023/11 | 1,745,775,000   | 2022/11 | 1,043,755,000   | 2021/11 | 1,056,848,000   | 2020/11 | 941,943,000     | 2019/11 | 1,015,129,000   |
| 2023/10 | 1,622,462,000   | 2022/10 | 976,386,000     | 2021/10 | 983,081,000     | 2020/10 | 1,065,516,000   | 2019/10 | 1,009,899,000   |
| 2023/09 | 1,305,554,000   | 2022/09 | 1,078,261,000   | 2021/09 | 1,074,780,000   | 2020/09 | 1,234,016,000   | 2019/09 | 1,043,688,000   |
| 2023/08 | 1,119,189,000   | 2022/08 | 1,030,595,000   | 2021/08 | 1,013,534,000   | 2020/08 | 1,009,270,000   | 2019/08 | 1,069,848,000   |
| 2023/07 | 1,190,657,000   | 2022/07 | 1,099,635,000   | 2021/07 | 1,076,531,000   | 2020/07 | 1,179,297,000   | 2019/07 | 1,064,585,000   |
| 2023/06 | 1,216,192,000   | 2022/06 | 1,137,553,000   | 2021/06 | 1,033,923,000   | 2020/06 | 1,438,220,000   | 2019/06 | 1,077,050,000   |
| 2023/05 | 1,183,190,000   | 2022/05 | 966,162,000     | 2021/05 | 847,534,000     | 2020/05 | 1,193,979,000   | 2019/05 | 1,054,038,000   |

### PE ratio



| Date | PE ratio | Date | PE ratio | Date | PE ratio |
|------|----------|------|----------|------|----------|
| 5/10 | 20.50    | 4/25 | 17.90    | 4/11 | 19.24    |
| 5/9  | 19.40    | 4/24 | 18.18    | 4/10 | 19.43    |
| 5/8  | 19.60    | 4/23 | 17.96    | 4/9  | 19.30    |
| 5/7  | 19.43    | 4/22 | 17.80    | 4/8  | 19.24    |
| 5/6  | 19.57    | 4/19 | 17.68    | 4/3  | 19.87    |
| 5/3  | 19.50    | 4/18 | 18.15    | 4/2  | 21.56    |
| 5/2  | 19.80    | 4/17 | 18.28    | 4/1  | 21.53    |
| 4/30 | 18.18    | 4/16 | 18.25    | 3/29 | 21.15    |
| 4/29 | 18.06    | 4/15 | 18.76    | 3/28 | 21.27    |
| 4/26 | 17.90    | 4/12 | 19.04    | 3/27 | 21.27    |

## Announcements

(Please refer to [mops](#) for the most updated information)

| Subject  | Date                |
|--|---------------------|
| ▶ New loan extended to subsidiary over 10 million New Taiwan Dollar and exceeding 2% of the Company's net worth on the latest financial statements | 2024/04/30 23:41:24 |
| ▶ Announcement for an acquisition of the right-of-use assets on behalf of COREX (PTY) LTD.   | 2024/04/30 17:45:50 |
| ▶ Announcement for the BOD meeting date of 2024Q1 financial Statements   | 2024/04/22 17:14:13 |
| ▶ Correction of information on monthly operating revenue in December 2023  | 2024/04/03 17:02:35 |
| ▶ Wen-Hsing Tseng, a representative of Qisda Corp., is elected as Chairman by the Board of Directors   | 2024/04/02 17:09:19 |

## Corporate Action

| Year | Shareholders' meeting date | Period | Cash dividends | Stock dividends |
|------|----------------------------|--------|----------------|-----------------|
| 2023 | -                          | 2023   | 2.75000        | 0.00000         |
| 2022 | -                          | 2022   | 2.00000        | 0.00000         |
| 2021 | -                          | 2021   | 2.50000        | 0.00000         |
| 2020 | -                          | 2020   | 2.50000        | 0.00000         |
| 2019 | 2020/05/28                 | 2019   | 2.00000        | 0.00000         |