

List of Matters Required to Be Processed by Issuers of Exchange-Listed Securities

I. Listed Company

B. Non-Regular Items

Published by the Domestic Listing Department and Foreign Listing Department of Taiwan Stock Exchange Corporation on ~~October June~~ 2, 2017

Item	Matters to be Reported	Reporting time	Summary and Documents to be Submitted for Application or Reporting	Legal Basis
		period for share title transfer due to ex-right or ex-dividend matters.		
	Conversion to bond conversion entitlement certificates. 1. At the first time when conversion may be made.	At least 12 business days prior to the commencement day when conversion to bond conversion entitlement certificates may be made.	1. Letters 2. Two copies of the original offering plan for convertible bonds. 3. The relevant matters concerning conversion of convertible bonds shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of bond information/market announcement of bond information), and two copies of the filed information shall be submitted.	1. Articles 32 and 37 of the Regulations Governing the Offering and Issuance of Securities by Securities Issuers. 2. Application form for listing of corporate bonds, and undertakings in the letter of undertaking set forth in section 6 of the attachment to the application
18	2. The time when conversion takes place in each subsequent year.	At least 12 business days prior to the commencement day when conversion to bond conversion entitlement certificates of the new year may be made.	1. Letters. 2. The relevant matters regarding conversion to bond conversion entitlement certificates for a new year shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of bond information/market announcement of bond information), and two copies of the filed information shall be submitted. (Note: If after the conversion, the rights and obligations under the bond conversion entitlement certificates are different from those under the listed shares, documents showing estimated figures of distribution of shareholders equity for the previous year and the latest financial information should also be submitted.)	
18	At the first time when conversion to common shares may be made.	At least 12 business days prior to the commencement day when conversion to common shares may be made.	1. Letters 2. The day of when initial conversion may be made shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of bond information/market announcement of bond information), and two copies of the filed information shall be submitted. 3. Two copies of the offering plan for convertible bonds.	1. Paragraph 1, Article 161 of the Company Act 2. Letter No. 91-Tai-Tsai-Cheng-1-106134 dated March 25, 2002 3. Letter No. 91-Tai-Tsai-Cheng-1-002737 dated May 1, 2002
18	Initial listing after each application for conversion to common shares or conversion entitlement certificate is filed.	The date the conversion is accepted.	1. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/number of ordinary shares listed on TWSE/reporting of the increase or decrease in the number of unit of TDR) with relevant attachments as described thereon. 2. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/announcement of issuance of new shares due to conversion or subscription of convertible bonds and corporate	1. Articles 34 of the Regulations Governing the Offering and Issuance of Securities by Securities Issuers. 2. Application form for listing of corporate bonds, and undertakings in the letter of undertaking set forth in section 6 of the attachment to the application

格式化: 取消項目符號與編號

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	9. File investments by overseas Chinese and foreign nationals.	The day before the day the trading is resumed.	increase or decrease in the number of unit of TDR), effective on the listing date. 4. Other required documents. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/ filing of overseas Chinese or foreign investors' shareholding).	1. Letter No. Tai-Cheng-85-Shang-08552 dated May 15, 1996. 2. Taiwan Stock Exchange Corporation Rules Governing Information Reporting by Companies with Listed Securities and Offshore Fund Institutions with Listed Offshore Exchange-Traded Funds 3. Letter No. Tai-Cheng-Shang-0970035719 dated December 22, 2008.
33	Holding or participating in an investor conference (during the conference, the disclosed financial information may not exceed the information filed; domestic listing companies shall at least hold or participate in one investor conference in the ROC every three years from 2015 and the primary listing companies shall hold or be invited to attend the investor conference in the ROC at least once a year from 2015).	1. Where the relevant matter is conducted prior to the commencement of trading hours on the same day: 1 day Prior to the conference (one day prior to the day of convening or attending the investor conference at the latest). During the non-trading hours before the conference. During the conference	The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance information/filing of holding of the investor conference) to be publicly announced as material information. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference). Relevant financial and business information in English and in Chinese shall be uploaded simultaneously. The full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System for live streaming (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference). The link to the full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System	1. Subparagraph 14, Paragraph 2, Article 3 of Taiwan Stock Exchange Corporation Rules Governing Information Reporting by Companies with Listed Securities and Offshore Fund Institutions with Listed Offshore Exchange-Traded Funds 2. Subparagraph 12, Paragraph 1, Article 4, Article 6 and Paragraphs 1 to 3, Article 8 of Taiwan Stock Exchange Corporation Procedures for Verification and Public Disclosure of Material Information of Companies with Listed Securities 3. Letter No. Tai-Cheng-Shang-0960005407 dated March 12, 2007 4. Letter No. Tai-Cheng-Shang-2-1010004638 dated March 12, 2012 5. Letter No. Tai-Cheng-Shang-1-1011801906 dated April 27, 2012 6. Letter No. Tai-Cheng-Shang-1-1010025636 dated November 13, 2012 7. Article 6-2 of Taiwan Stock Exchange Corporation Rules for Regulating

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		start of trading time of the next business day after the conference.	(sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference) for the public to view.	Primary Listed Foreign Issuers
	2. Where the relevant matter is conducted during the trading hours (due to overseas time lag or invited participant): Prior to the conference (one day prior to the day of convening or attending the investor conference at the latest). + day prior to the conference		The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance information/filing of holding of the investor conference) to be publicly announced as material information.	
	During the non-trading hours before the conference.		The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of holding of the investor conference). Relevant financial and business information in English and in Chinese shall be uploaded simultaneously.	
	During the conference.		The full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System for live streaming (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference).	
	Two hours prior to the start of trading time of the next business day after the conference.		The link to the full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference) for the public to	

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		3. Where the relevant matter is conducted during the trading hours (other matters that had been applied to and consented by Taiwan Stock Exchange Corporation): Prior to the conference (one day prior to the day of convening or attending the investor conference at the latest). 1-day prior to the conference.	view. Taiwan Stock Exchange Corporation's consent has been obtained after filing an application. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance information/filing of holding of the investor conference) to be publicly announced as material information. The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance/filing of investor conference). Relevant financial and business information in English and in Chinese shall be uploaded simultaneously. The full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System for live streaming (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference). The link to the full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference) for the public to view.	
		During the non-trading hours before the conference. During the conference Two hours prior to the start of trading time of the next business day after the conference.		

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		4. Where the relevant matter is conducted after the trading hours on the same day: <u>Prior to the conference (one day prior to the day of convening or attending the investor conference at the latest), 1-day prior to the conference.</u> <u>The same day. After the end of the conference (the same day after the end of the conference at the latest).</u>	<p>The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance information/filing of holding of the investor conference) to be publicly announced as material information.</p> <p>The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of disclosure of corporate governance/filing of investor conference). Relevant financial and business information in English and in Chinese shall be uploaded simultaneously.</p> <p>The link to the full video information of an investor conference voluntarily held in Taiwan shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of the disclosure of corporate governance information/filing of holding of the investor conference) for the public to view.</p>	
34	Filing of private placement of securities: 1. The board of director's resolution on private placement of securities.	Two hours prior to the commencement of trading hours of the next business day following the board resolution day. Within 2 days from the board resolution day.	<p>The relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of material information/filing of material information) for public announcement of the material information.</p> <p>Except for conducting normal corporate bonds, the relevant information shall be uploaded to the Market Observation Post System (sii.twse.com.tw/filing of private placement of securities/relevant matters filed within 2 days of the</p>	<ol style="list-style-type: none"> Items 11 and 16, Paragraph 1, Article 4 of Taiwan Stock Exchange Corporation Procedures for Verification and Public Disclosure of Material Information of Companies with Listed Securities Paragraph 6, Articles 43-6 and 165-1 of the Securities and Exchange Act. Article 6 of the Directions for Public Companies Conducting Private