

證券市場概況 Overview of the Securities Market

» 壹、發行市場

2022 年股票初次上市公司計 24 家（本國 21 家、外國 3 家），終止上市計 13 家（本國 7 家、外國 5 家、TDR 1 家，其中定穎轉換為定穎投控掛牌上市）；上市特別股新增掛牌計 2 家；上市（政府）公債初次上市計 13 檔，終止上市計 11 檔；ETFs 新增掛牌計 19 檔，終止上市 4 檔；ETNs 新增掛牌計 4 檔，終止上市 3 檔；認購權證新增掛牌計 35,089 檔、終止上市計 40,194 檔，認售權證新增掛牌計 8,282 檔、終止上市計 5,020 檔。籌資方面，上市公司透過債券及股票（含私募）共募集 5,542.44 億元。

» I. Securities Issuance Market

There were 24 newly listed firms in 2022 (21 domestic, three foreign) and 13 delisted firms (seven domestic, five foreign first listings, one TDR; of which Dynamic Electronics Co., LTD was listed as Dynamic Holding Co., LTD). There were two types of newly listed preferred stocks, 13 types of initially listed government bonds, and 11 delisted ones. There were 19 newly listed ETFs, plus four delisted. There were four newly listed ETNs, and three delisted ones. As for call warrants, there were 35,089 newly listed and 40,194 delisted ones. In terms of put warrants, there were 8,282 newly listed, with 5,020 having been delisted. In terms of fundraising, listed firms raised a total of NTD554.24 billion through stocks and bonds (including private funds).



2022 年集中市場有價證券發行概況如下：

2022 Securities overview in the TWSE market:

項目 Item		2022 年底 End of 2022	2021 年底 End of 2021	增減比較 Increase/ Decrease
本國公司上市普通股 Listed common stock of domestic companies	家數 Number	895	881	14
	股數 (仟股) 1,000 shares	726,473,174	715,032,471	11,440,703
外國公司上市普通股 Listed common stocks of foreign companies	家數 Number	76	78	-2
	股數 (仟股) 1,000 shares	13,505,463	12,871,983	633,480
上市特別股 Listed preferred stocks	家數 Number	20	18	2
	股數 (仟股) 1,000 shares	8,134,704	8,066,592	68,112
上市公債 Listed government bonds	檔數 Numbers	158	156	2
	餘額 Balance (億元, NT\$ 100 million)	60,207	59,019	1,188
ETFs	檔數 Numbers	143	128	15
	餘額 Balance (仟單位, 1,000 units)	62,064,015	38,674,854	23,389,161
ETNs	檔數 Numbers	20	19	1
	餘額 Balance (仟單位, 1,000 units)	4,135,000	3,485,000	650,000
認購權證 Call warrants	檔數 Numbers	17,616	22,721	-5,105
	餘額 Balance (仟單位, 1,000 units)	112,759,778	141,827,000	-29,067,222
認售權證 Put warrants	檔數 Numbers	5,684	2,422	3,262
	餘額 Balance (仟單位, 1,000 units)	35,041,216	14,536,500	20,504,716
REITs	檔數 Numbers	7	7	-
	餘額 Balance (仟單位, 1,000 units)	6,514,370	6,514,370	-
TDRs	檔數 Numbers	10	11	-1
	餘額 Balance (仟單位, 1,000 units)	1,776,712	1,812,679	-35,967
上市公司籌資 Fundraising by listed companies	股票 Stocks (百萬元, NT\$ million)	268,702	230,933	37,769
	債券 Bonds (百萬元, NT\$ million)	285,542	612,489	-326,947
	合計 Total (百萬元, NT\$ million)	554,244	843,422	-289,178

註：數字採四捨五入。(以下同)

Note: Numbers are rounded off.

》 貳、交易市場

一、股價指數走勢及成交量值

2022 年，臺股加權股價指數於 1 月 4 日為最高 18,526.35 點，惟隨著疫情及國際政經情勢演變下，趨使全球股市走弱，我國股市亦在諸等事件衝擊下，指數於 10 月 25 日下跌至年度最低點 12,666.12 點。所幸，我國基本面表現穩健，全球主要股市回升，支撐指數回穩。最後營業日加權股價指數 14,137.69 點，較 2021 年底下跌 22.40%。最高及最低點相差達 5,860.23 點。

》 II. Trading Market

1. Stock Index Trend and Trading Volume/Value

In 2022, TAIEX peaked on January 4 at 18,526.35 points. However, global markets shrank due to the effects of the pandemic plus international political and economic impacts, resulting in a decline in Taiwan's stock market performance and TAIEX bottoming at 12,666.12 points on October 25. Fortunately, with our listed companies' solid fundamentals, TAIEX rebounded as major global stock markets recovered. On the last day of trading in 2022, TAIEX closed at 14,137.69 points, 22.40% down from year-end 2021, with a difference of 5,860.23 points between the year's highest and lowest peaks.

2022 年加權股價指數走勢如下圖：

The index price chart for the year of 2022 is as follows:

2022 年發行量加權股價指數圖 2022 TAIEX chart





2022 年集中市場有價證券每日平均成交金額為 2,421.70 億元，較 2021 年之 3,914.63 億元，減少 38.14%，惟仍達預算目標數（2,400 億元）之 100.90%。其中股票、ETFs、ETNs、認購（售）權證、REITs 及 TDRs 之交易概況如下表。

In 2022, the securities market average daily trading value was NTD242.17 billion, meeting 100.90% of budget targets (NTD240 billion). This was a decrease of 38.14% compared with the NTD391.46 billion of 2021. An overview of transactions in securities, ETFs, ETNs, call (put) warrants, REITs, and TDRs is shown in the following table:

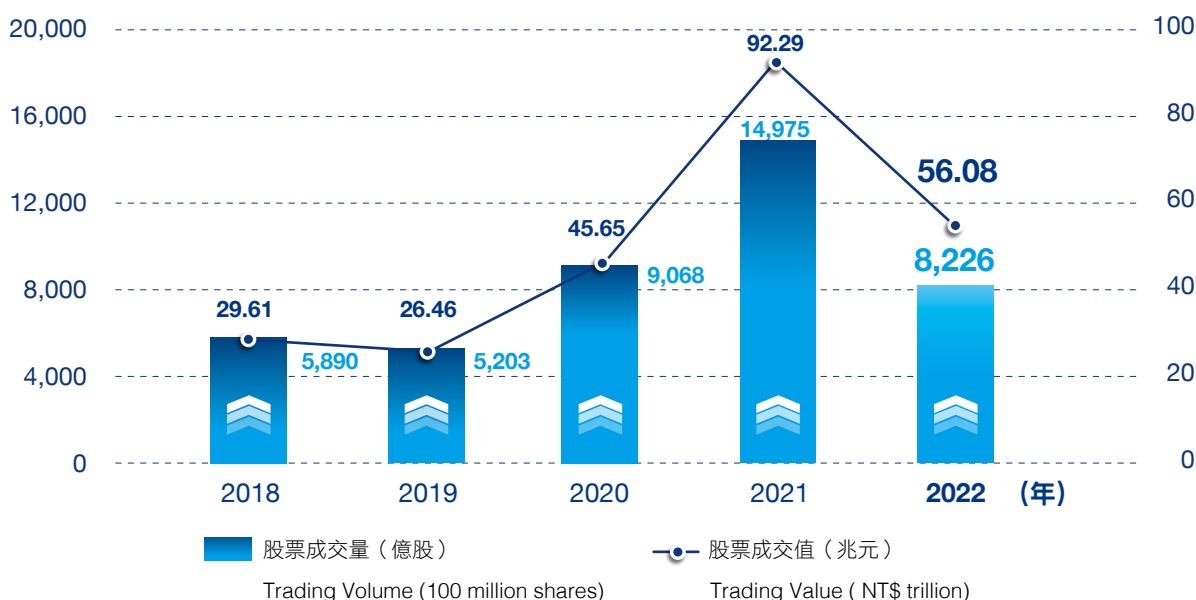
單位：除股價指數及成交量外，均為新臺幣百萬元
Unit: NT\$ million, except for stock index and trading volume

項目 Item		2022 年	2021 年	比較變動% Percentage change
股票 Stocks	股價指數（最後營業日） Stock index (final business day)	14,137.69	18,218.84	-22.40
	成交值（百萬元） Trading value	56,080,589	92,289,966	-39.23
	成交量（百萬股） Trading volume	822,565	1,497,459	-45.07
	日均值（百萬元） Average daily trading value	227,970	378,238	-39.73
ETFs	成交值（百萬元） Trading value	2,938,094	2,454,476	19.70
	日均值（百萬元） Average daily trading value	11,943	10,059	18.73
ETNs	成交值（百萬元） Trading value	4,060	13,581	-70.10
	日均值（百萬元） Average daily trading value	17	56	-70.35
認購（售）權證 Call (put) warrants	成交值（百萬元） Trading value	531,210	681,152	-22.01
	日均值（百萬元） Average daily trading value	2,159	2,792	-22.65
REITs	成交值（百萬元） Trading value	9,435	5,310	77.68
	日均值（百萬元） Average daily trading value	38	22	76.24
TDRs	成交值（百萬元） Trading value	10,358	72,506	-85.71
	日均值（百萬元） Average daily trading value	42	297	-85.83

單位：億股
Unit: 100 million shares

股票成交量值 Trading Volume and Value

單位：兆元
Unit: NT\$ trillion



二、證券商經營概況

至 2022 年底，與本公司簽訂集中市場使用契約之證券商為 69 家（包含 2 家期貨商兼營證券自營商），其中綜合證券商有 33 家，除經紀、自營及承銷傳統業務等主要獲利來源外，證券商也積極發展財富管理、國際證券、創投及私募股權基金等多項新種業務，全體證券商全年合計稅後淨利 387 億元。

2. Overview of Broker Operations

As of the end of 2022, there were 69 brokers (including two futures firms running securities proprietary business) who had signed a contract for the use of the securities market with the TWSE. Of these, 33 were integrated securities brokers. In addition to the traditional sources of profit including brokerage, proprietary, and underwriting business, brokers also proactively developed new business such as wealth management, international securities, venture capital, and private equity funds. Brokers made a total net income of NTD38.7 billion for the year.