



證券市場概況 Overview of the Securities Market

► 壹、發行市場

2021 年股票初次上市公司計 19 家（本國 16 家、外國 3 家），終止上市計 10 家（本國 6 家、外國 2 家、TDR 2 家，其中晶電及隆達合併消滅，轉換為富采投控掛牌上市）；上市特別股新增掛牌計 4 家；上市（政府）公債初次上市計 30 檔，終止上市計 11 檔；ETFs 新增掛牌計 12 檔，終止上市 2 檔；ETNs 新增掛牌計 3 檔；認購權證新增掛牌計 37,234 檔、終止上市計 31,100 檔，認售權證新增掛牌計 4,136 檔、終止上市計 4,916 檔。籌資方面，上市公司透過債券及股票（含私募）共募集 8,434.22 億元。

► I. Primary Market

There were 19 newly listed companies in 2021 (16 domestic, three foreign) and 10 delisted (six domestic, two foreign primary listings, two TDRs; of which Ennostar holding company was established and listed following the merger of Epistar and Lextar). There were four newly listed preferred stocks, 30 initially listed government bonds, and 11 delisted ones. There were 12 newly listed ETFs, plus two delisted. There were three newly listed ETNs. As for call warrants, there were 37,234 newly listed and 31,100 delisted ones. In terms of put warrants, there were 4,136 newly listed, with 4,916 having been delisted. In regards to fundraising, listed companies raised a total of NT\$843.42 billion through stocks and bonds (including private funds).



2021 年集中市場有價證券發行概況如下：

2021 Securities overview in the TWSE market:

項目 Item		2021 年底 End of 2021	2020 年底 End of 2020	增減比較 Increase/Decrease
本國公司上市普通股 Listed common stocks of domestic companies	家數 Numbers	881	871	10
	股數 (仟股) 1,000 shares	715,032,471	700,594,484	14,437,987
外國公司上市普通股 Listed common stocks of foreign companies	家數 Numbers	78	77	1
	股數 (仟股) 1,000 shares	12,871,983	12,847,489	24,494
上市特別股 Listed preferred stocks	家數 Numbers	18	14	4
	股數 (仟股) 1,000 shares	8,066,592	5,740,218	2,326,374
上市公債 Listed government bonds	檔數 Numbers	156	137	19
	餘額 Balance (億元, NT\$ 100 million)	59,019	56,870	2,149
ETFs	檔數 Numbers	128	118	10
	餘額 Balance (仟單位, 1,000 units)	38,674,854	33,448,190	5,226,664
ETNs	檔數 Numbers	19	16	3
	餘額 Balance (仟單位, 1,000 units)	3,485,000	2,185,000	1,300,000
認購權證 Call warrants	檔數 Numbers	22,721	16,587	6,134
	餘額 Balance (仟單位, 1,000 units)	141,827,000	102,395,600	39,431,400
認售權證 Put warrants	檔數 Numbers	2,422	3,202	-780
	餘額 Balance (仟單位, 1,000 units)	14,536,500	20,034,824	-5,498,324
REITs	檔數 Numbers	7	7	-
	餘額 Balance (仟單位, 1,000 units)	6,514,370	5,914,370	600,000
TDRs	檔數 Numbers	11	13	-2
	餘額 Balance (仟單位, 1,000 units)	1,812,679	1,986,734	-174,055
上市公司籌資 Fundraising by listed companies	股票 Stocks (百萬元, NT\$ million)	230,933	115,064	115,869
	債券 Bonds (百萬元, NT\$ million)	612,489	705,027	-92,538
	合計 Total (百萬元, NT\$ million)	843,422	820,091	23,331

註：數字採四捨五入。

Note: Numbers are rounded off.



► 貳、交易市場

一、股價指數走勢及成交量值

2021 年，全球股市受惠於市場資金寬鬆，多呈現上漲趨勢，臺股於 5 月受本土新冠肺炎疫情影響，指數拉回修正，惟臺灣控制疫情得宜，指數於 6 月回彈，在 7 月 15 日首度站上 18,000 點。此外，全球經濟復甦強勁，我國出口持續暢旺，上市公司營收獲利表現亮眼，帶動臺股價量齊揚，最後營業日加權股價指數達 18,218.84 點，較前年大漲 23.66%。本年度加權股價指數走勢如下圖。

► II. Secondary Market

1. Stock Index Trend and Trading Volume/Value

The year 2021 witnessed global stock markets trending upwards from easing market capital flows. The Taiwan stock market entered a brief period of correction due to a local outbreak of COVID-19 in May; but thanks to the country's timely pandemic control measures, TAIEX rebounded in June, and closed above 18,000 points for the first time on July 15. In addition, due to the robust global economic recovery, continued strength of Taiwan's exports, and impressive revenues and profits posted by listed companies, Taiwan stock trading volume and value experienced sweeping growth. TAIEX posted 18,218.84 points on the final business day of 2021, a surge of 23.66% over the end of 2020. The index price chart for the year of 2021 is as follows:

2021 年發行量加權股價指數圖 2021 TAIEX chart

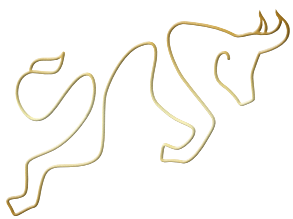


2021 年集中市場有價證券每日平均成交金額為 3,914.63 億元，達預算目標數（1,400 億元）之 279.62%，較 2020 年之 2,007.45 億元，增加 95.01%。其中股票、ETFs、ETNs、認購（售）權證、REITs 及 TDRs 之交易概況如下表。

In 2021, the securities market average daily trading value was NT\$391.46 billion, meeting 279.62% of budget targets (NT\$140 billion). This was an increase of 95.01% compared with the NT\$200.75 billion of 2020. An overview of transactions in stocks, ETFs, ETNs, call (put) warrants, REITs, and TDRs is shown in the following table:

單位：除股價指數及成交量外，均為新臺幣百萬元
Unit: NT\$ millions, except for stock index and trading volume

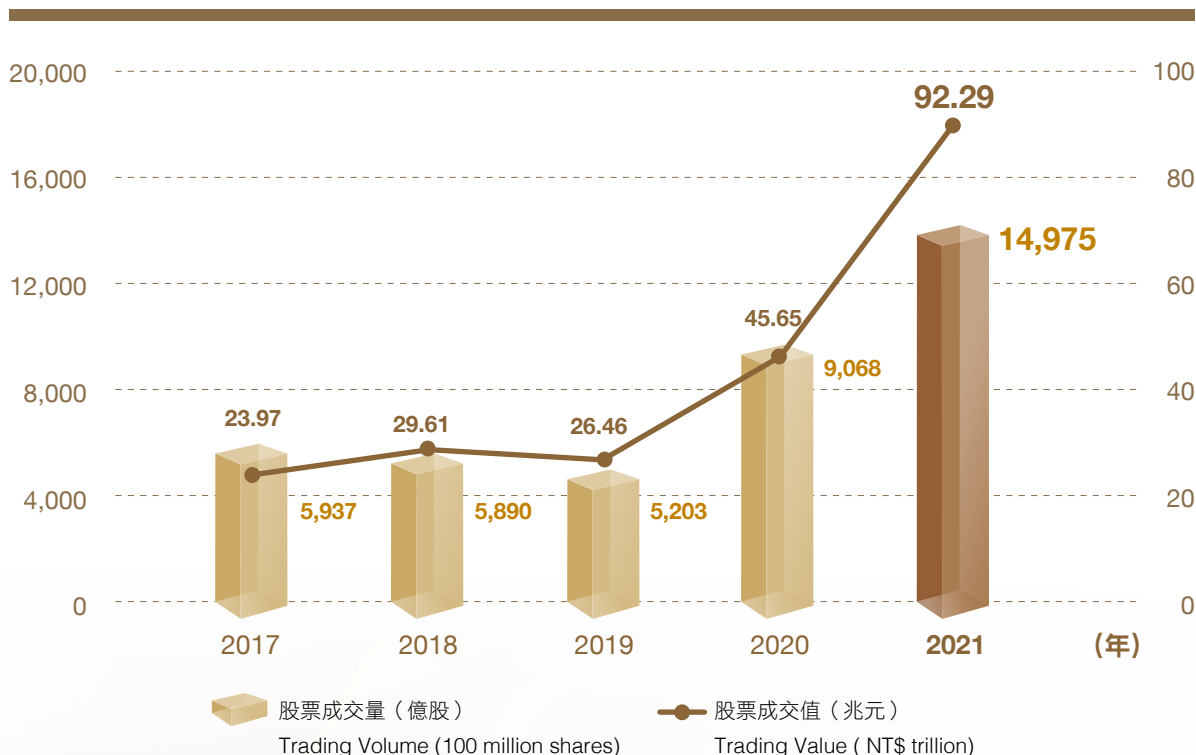
項目 Item		2021 年	2020 年	兩期比較變動% Percentage change
股票 Stocks	股價指數（最後營業日） Stock index (final business day)	18,218.84	14,732.53	23.66
	成交值 Trading value	92,289,966	45,654,292	102.15
	成交量（百萬股） Trading volume	1,497,459	906,809	65.13
	日均值 Average daily trading value	378,238	186,344	102.98
ETFs	成交值 Trading value	2,454,476	2,838,638	-13.53
	日均值 Average daily trading value	10,059	11,586	-13.18
ETNs	成交值 Trading value	13,581	5,567	143.95
	日均值 Average daily trading value	56	23	144.95
認購（售）權證 Call (put) warrants	成交值 Trading value	681,152	509,195	33.77
	日均值 Average daily trading value	2,792	2,078	34.32
REITs	成交值 Trading value	5,310	11,548	-54.02
	日均值 Average daily trading value	22	47	-53.83
TDRs	成交值 Trading value	72,506	163,287	-55.60
	日均值 Average daily trading value	297	666	-55.41



單位：億股
Unit: 100 million shares

股票成交量值 Trading Volume and Value

單位：兆元
Unit: NT\$ trillion



二、證券商經營概況

至 2021 年底，與本公司簽訂集中市場使用契約之證券商為 69 家（包含 2 家期貨商兼營證券自營商），其中綜合證券商有 33 家，除經紀、自營及承銷傳統業務外，證券商也積極發展財富管理、國際證券、創投及私募股權基金等多項新種業務，全體證券商全年合計稅後淨利 1,054 億元，主要獲利占比為經紀業務約 74% 及自營業務約 24%。

2. Overview of Securities Firms Operations

As of the end of 2021, there were 69 securities firms (including two futures firms running securities dealers business) who had signed a contract for use of the securities market with the TWSE. Of these, 33 were integrated securities firms. In addition to traditional brokerage, dealers' trading, and underwriting business, securities firms also proactively developed new business such as wealth management, international securities, venture capital, and private equity funds. Securities firms made a total net income of NT\$105.4 billion throughout the year. Brokerage and dealers' trading business remained the main source of profit, accounting for 74% and 24%, respectively.